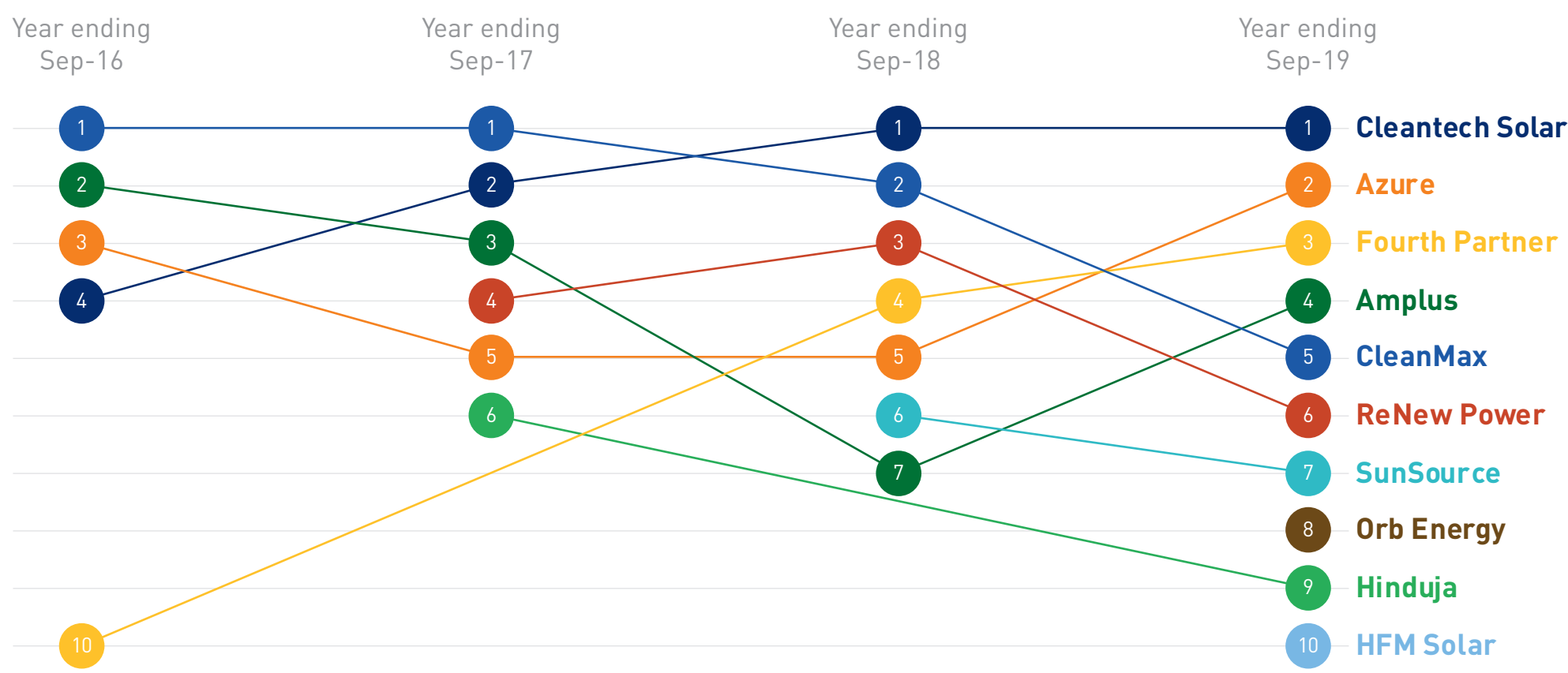


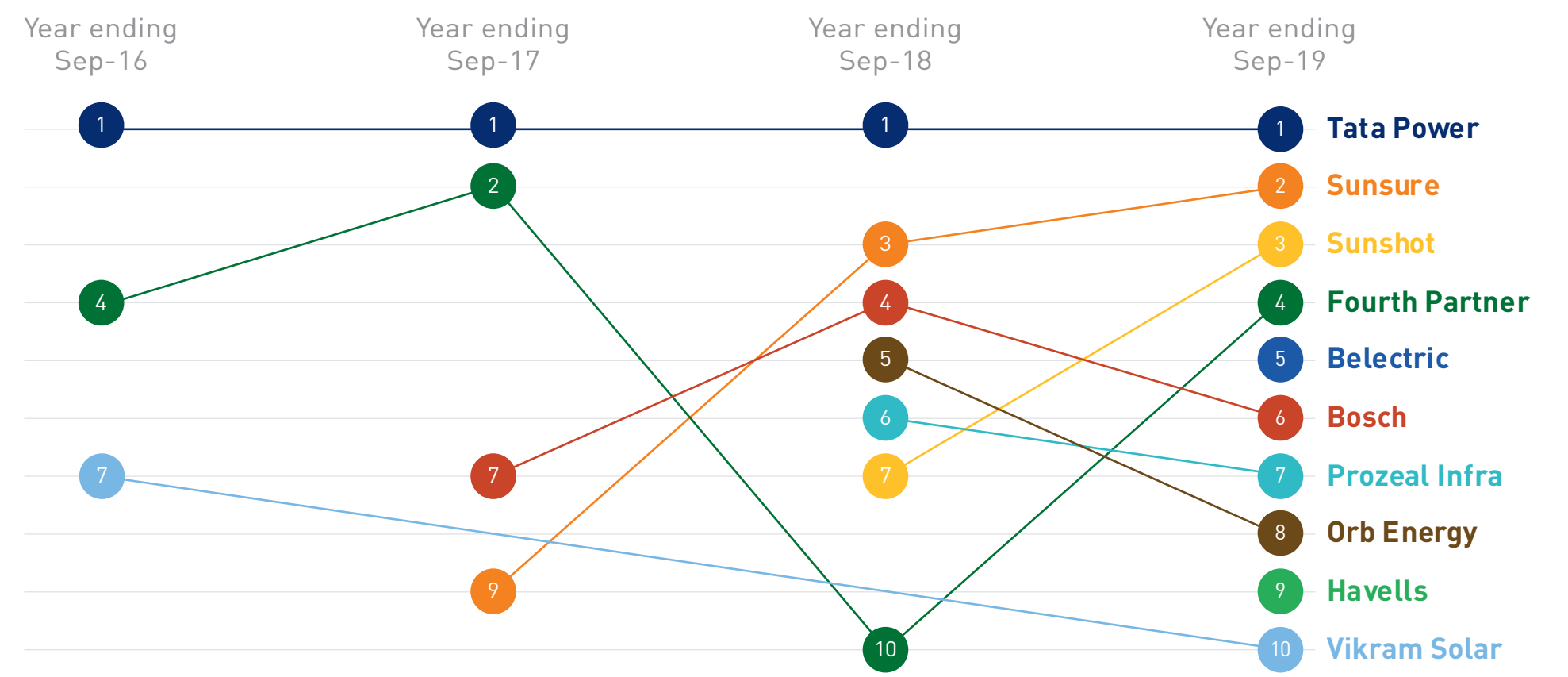
Top 10 project developers

Rankings

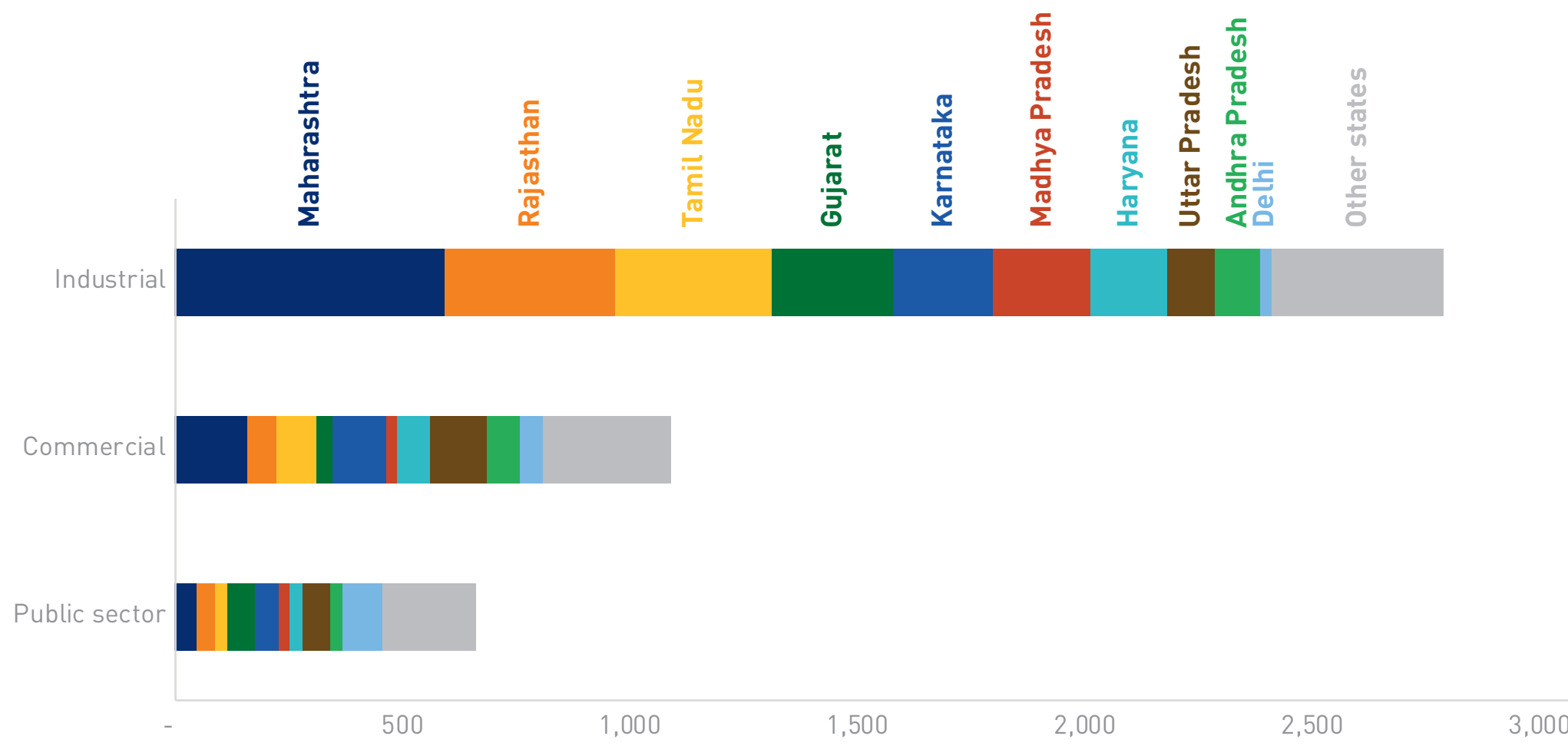


Top 10 EPC contractors

Rankings



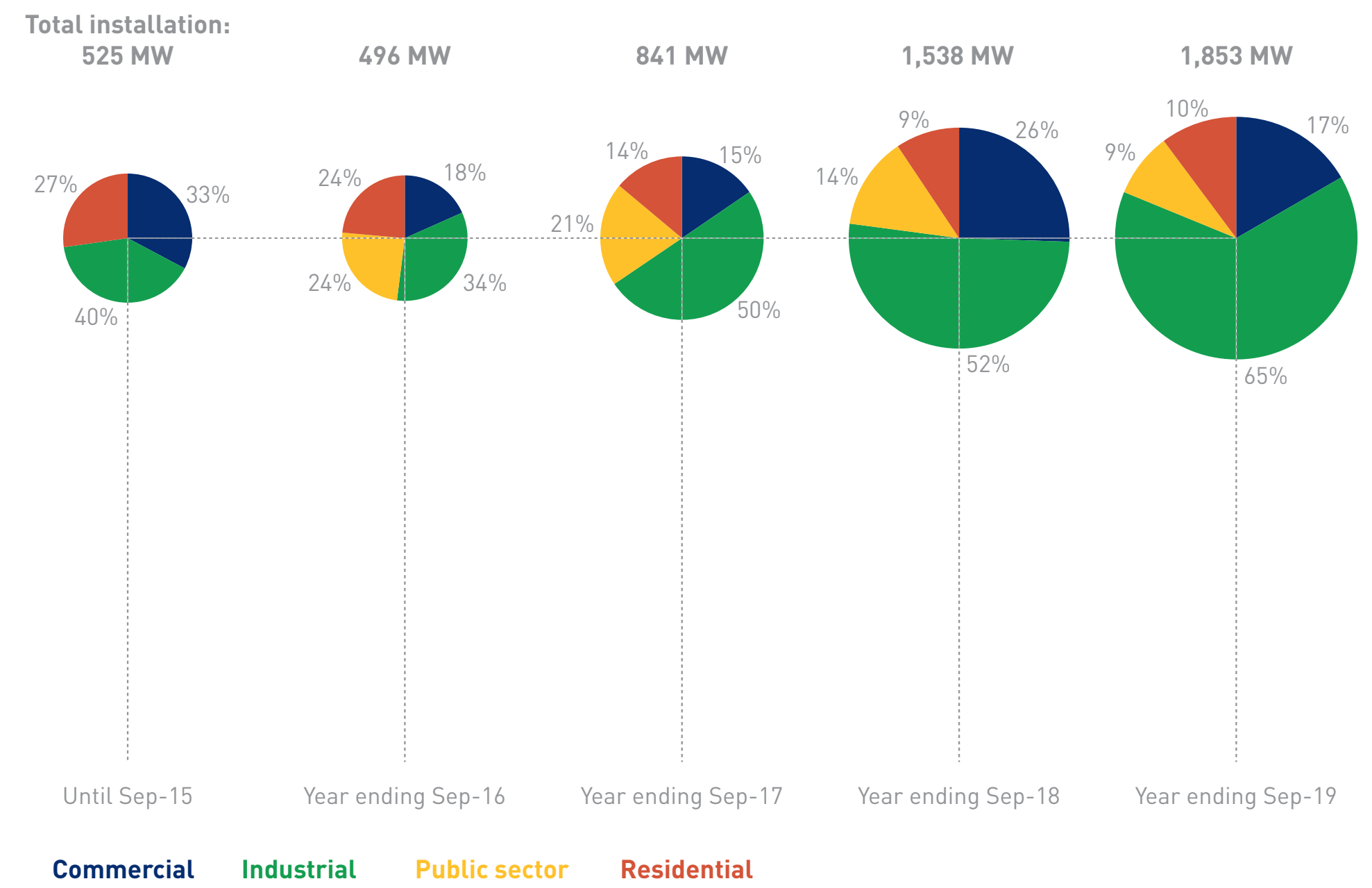
State wise split of different consumer segments, MW



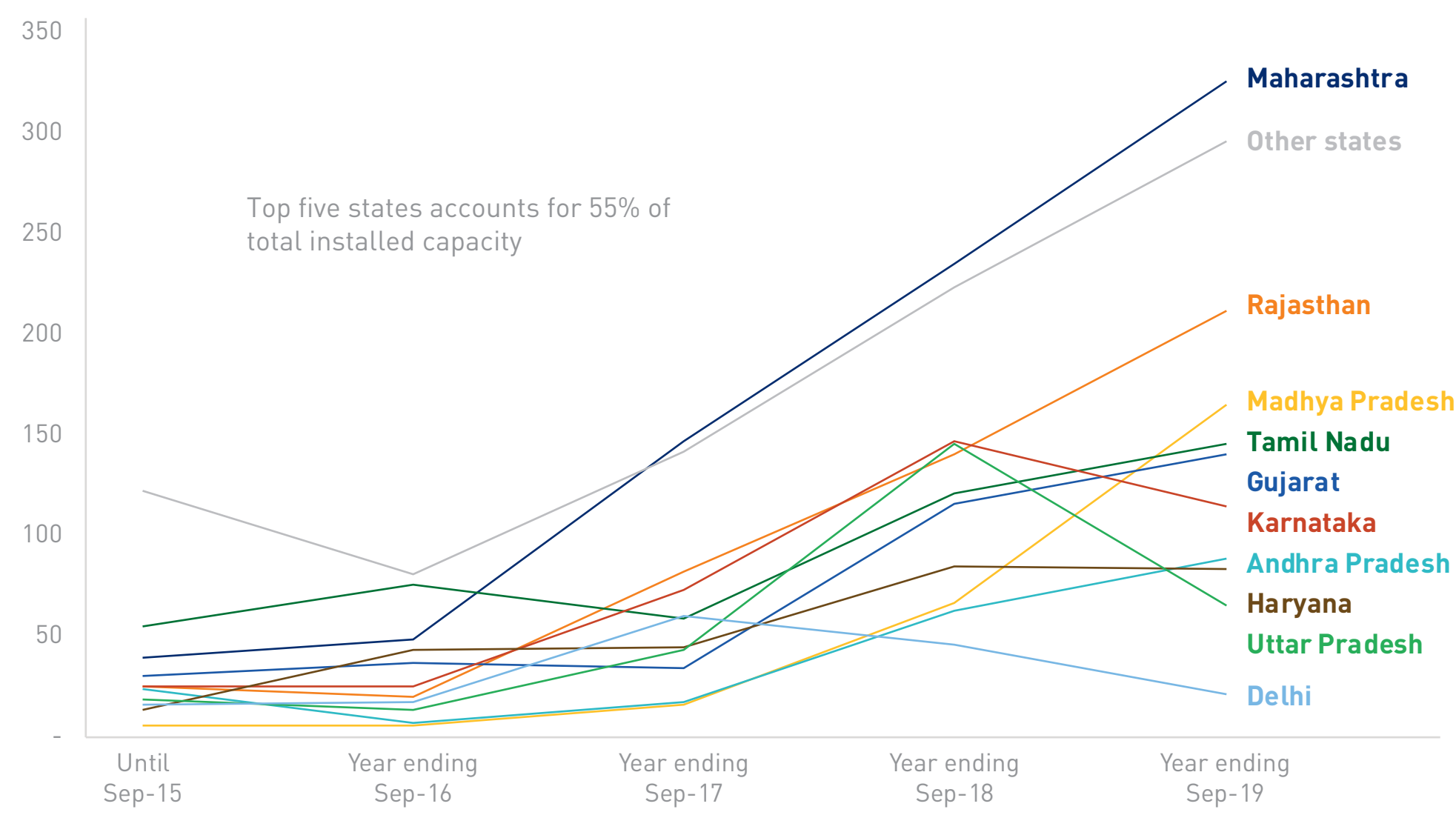
Notes:
 1. **Methodology**
 BRIDGE TO INDIA has conducted an extensive data collection exercise and relied on multiple market sources including project developers, equipment suppliers and state nodal agencies to provide accurate, factual information as far as possible. Some suppliers were either unreachable or did not validate the data available with us. All data has been cross-referenced with data provided by government departments and other market players, where possible. However, we do not guarantee completeness or accuracy of any information.
 We have classified all onsite solar systems (including any ground-based systems) as rooftop systems.
 All capacity numbers are specified in AC MW.
 2. OPEX (operating expenditure)-based systems are owned and installed by third-party investors at consumer premises. CAPEX (capital expenditure)-based systems are financed and owned by the consumers.
 3. Installation data by state is not available for residential consumers.

Share of different consumer segments

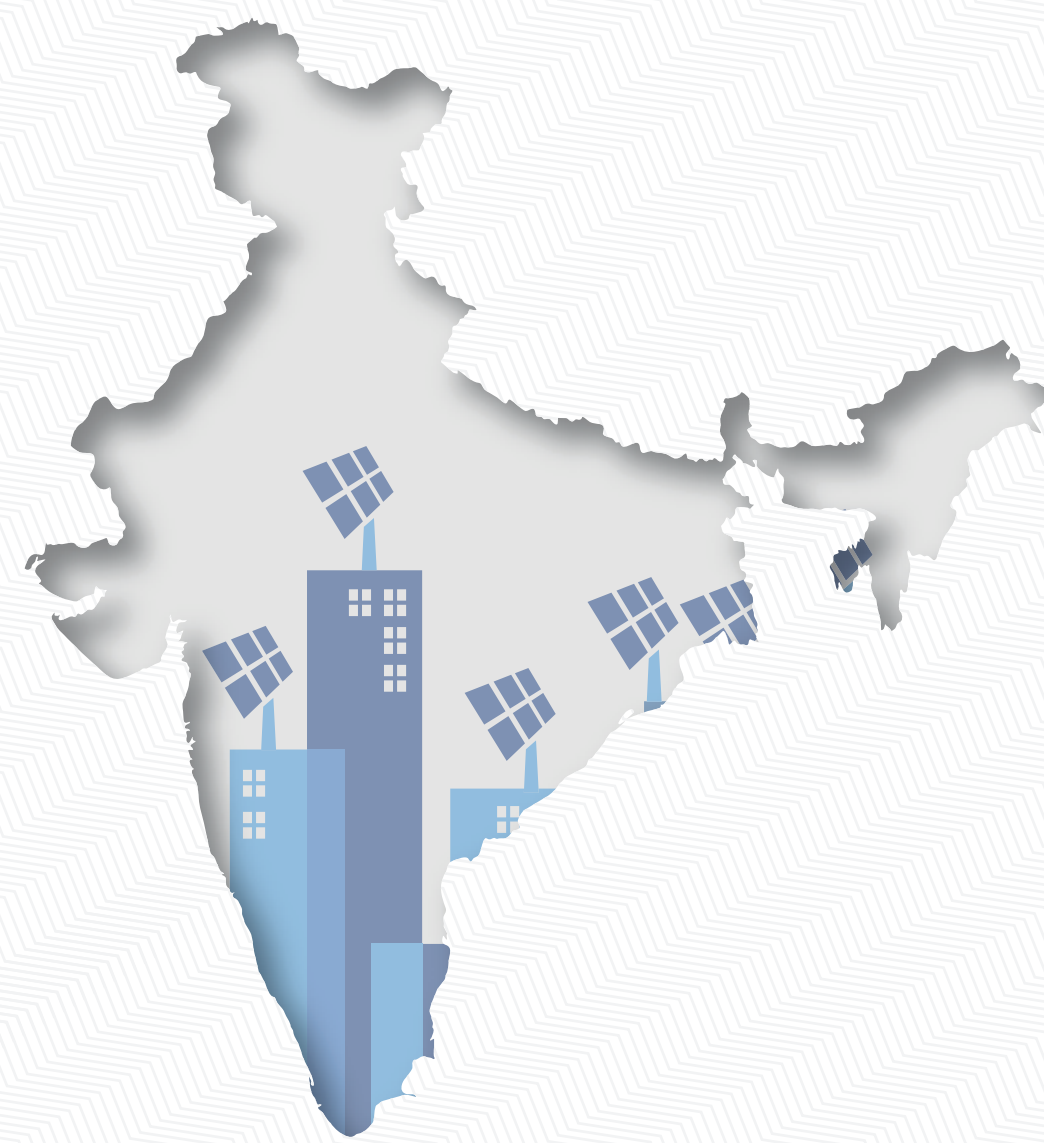
Share of Industrial consumers has increased steadily from 34% to 65%



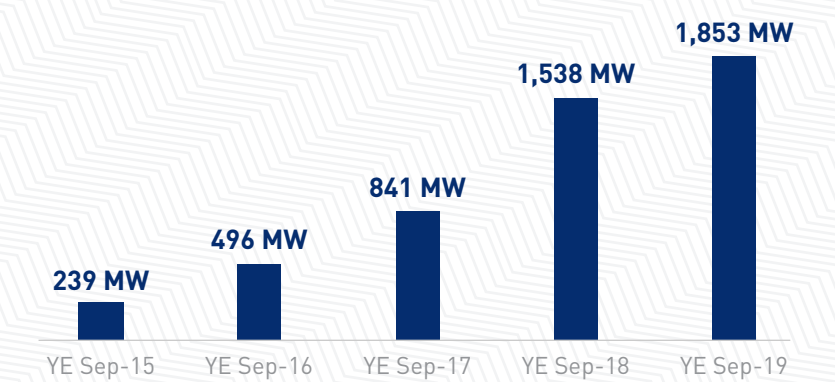
Annual capacity addition in top states, MW³



Top five states accounts for 55% of total installed capacity



INDIA SOLAR ROOFTOP MAP 2019 SEPTEMBER



Installed capacity as on 30 September 2019
5,252 MW

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