BRIDGE TO INDIA

www.bridgetoindia.com

INDIA SOLAR ROOFTOP MAP 2019 DEC

Lead sponsors

solis solaredge

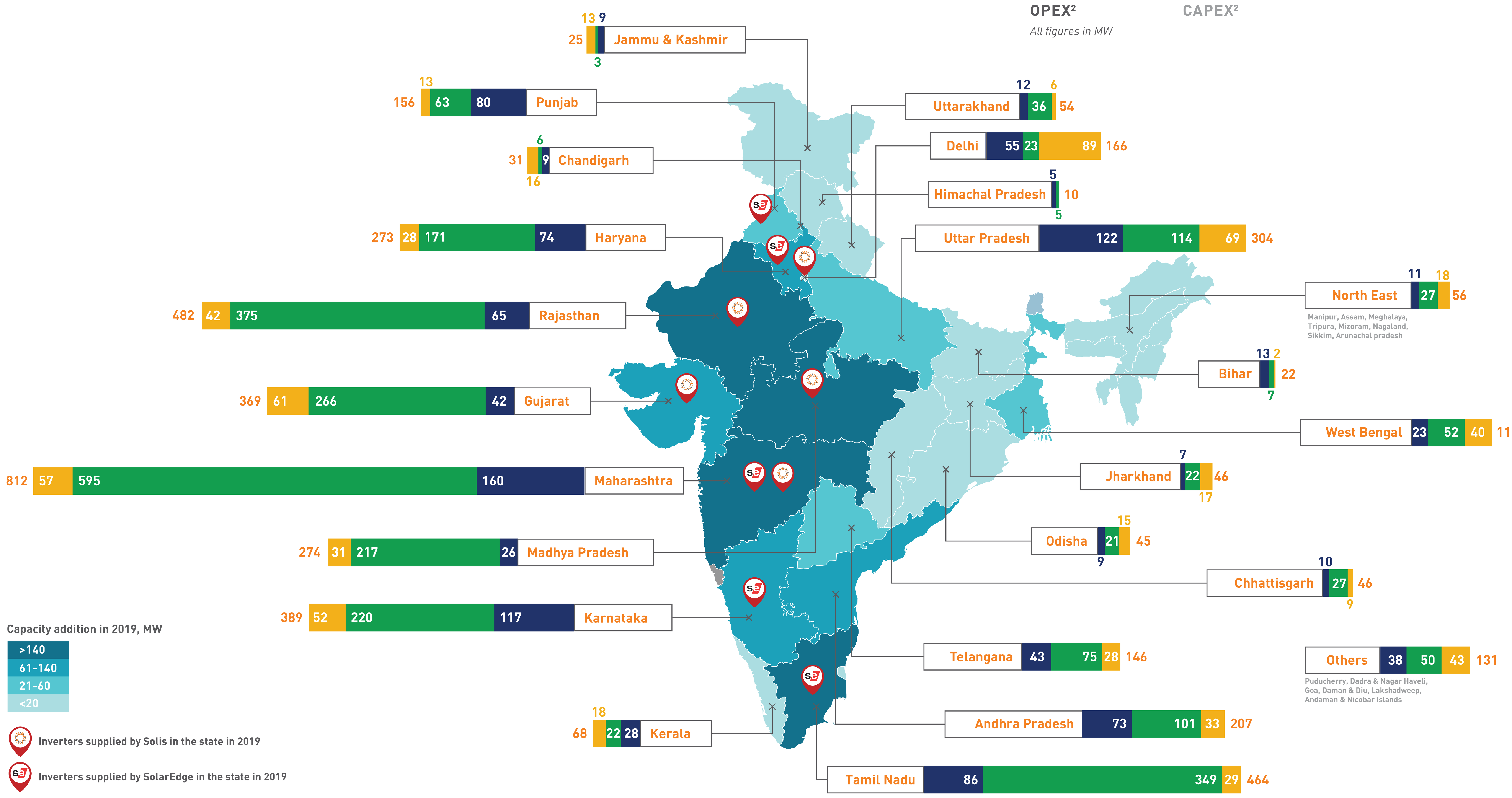
Total installed capacity: 5,440 MW[1,3]

as on 31 December 2019

Commercial	Industrial	Public sector	Residential
1,116	2,848	728	748

OPEX[2]	CAPEX[2]
1,579	3,861

All figures in MW

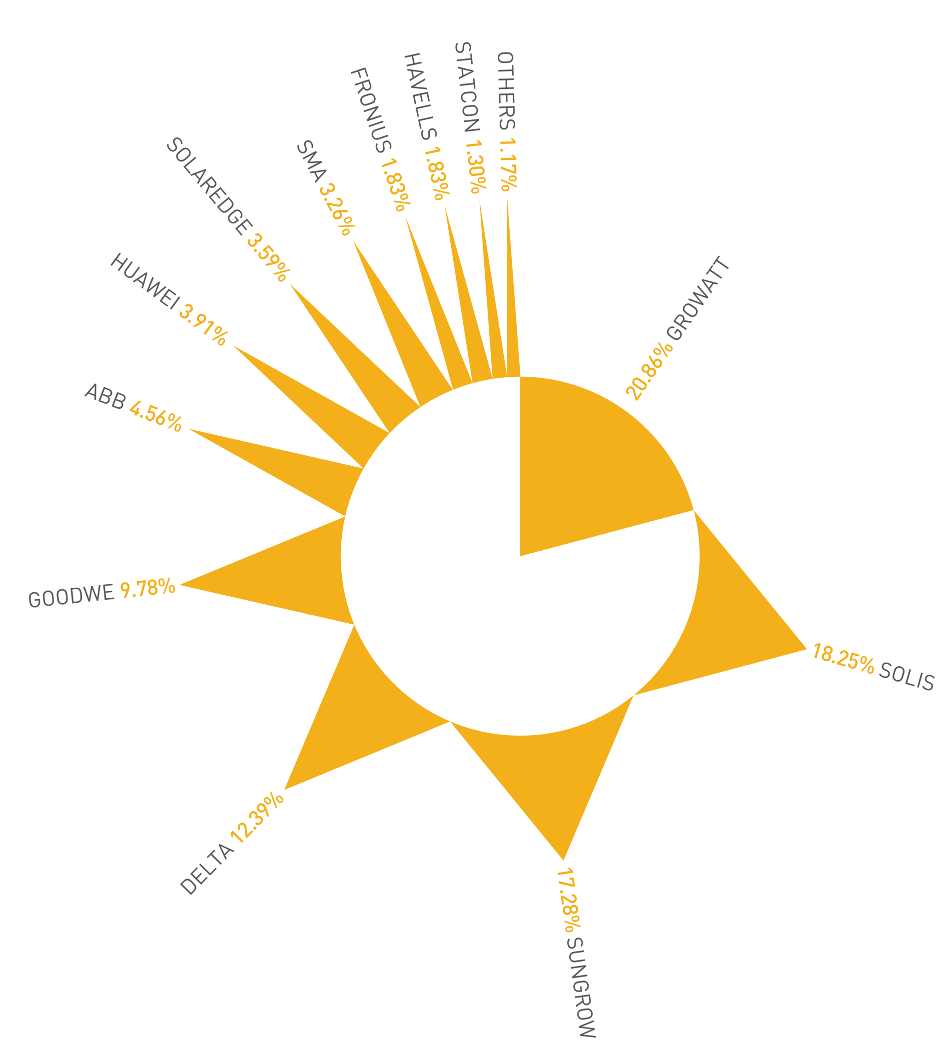


Annual market share[1]

Capacity installed in 2019 (1,534 MW)

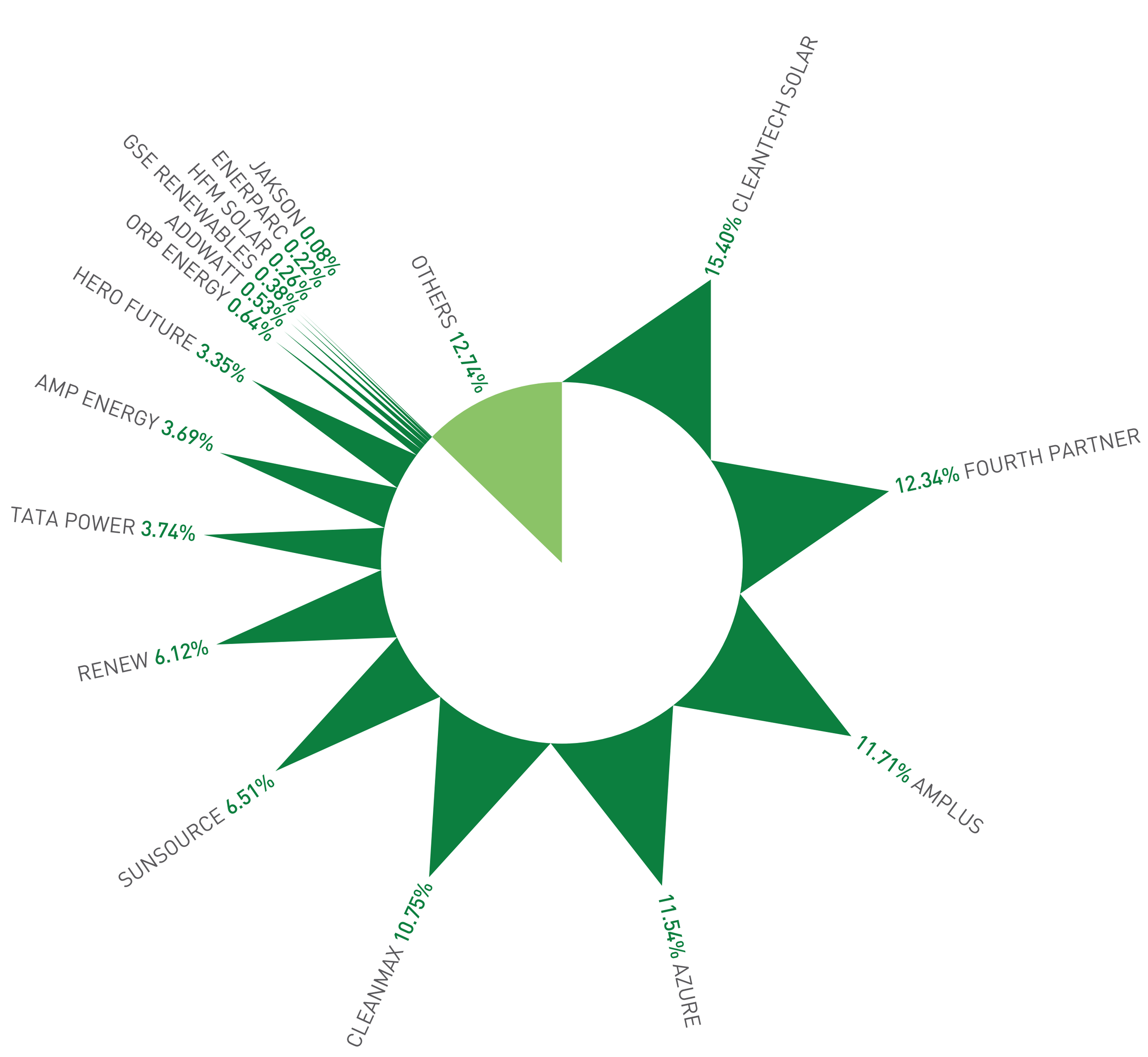
Inverter suppliers

Market size - 1,534 MW



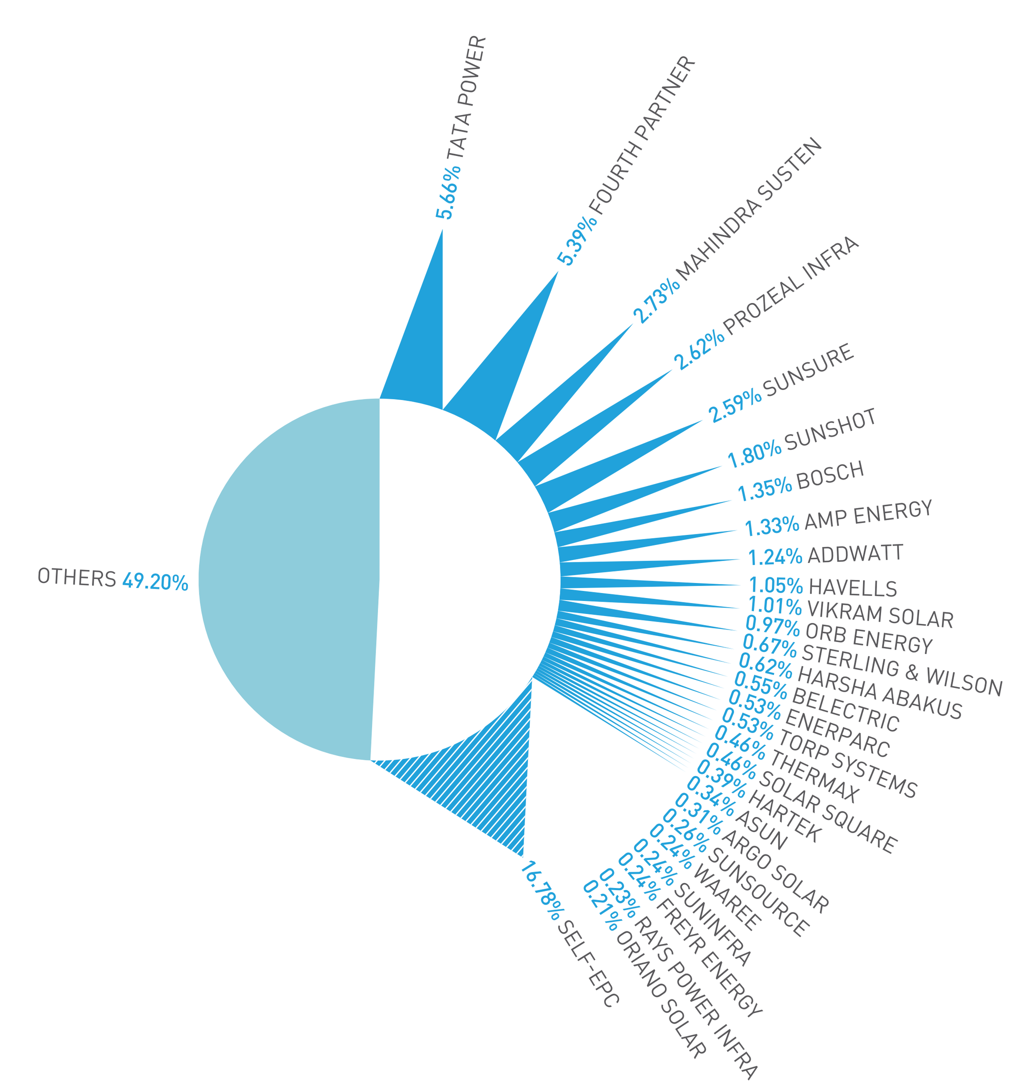
Project developers

Market size - 520 MW



EPC contractors

Market size - 1,534 MW

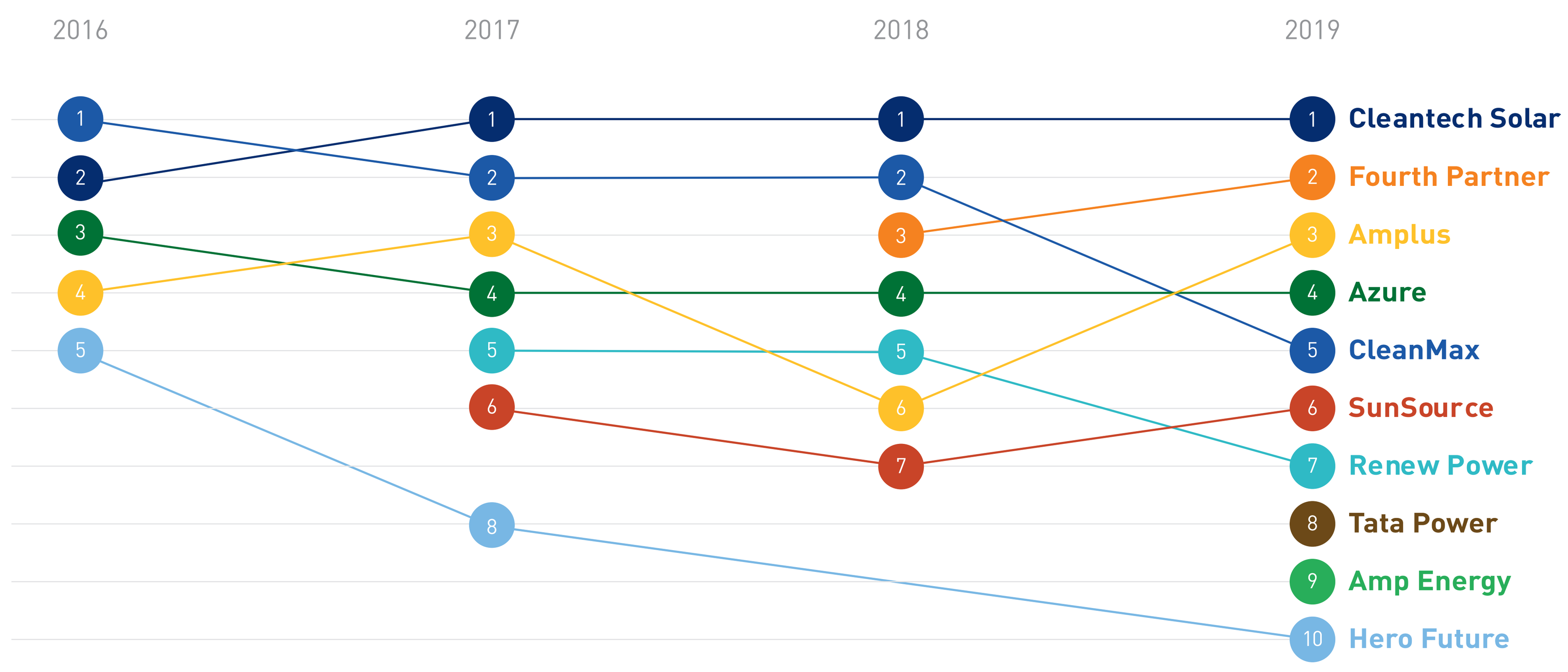


INDIA SOLAR ROOFTOP MAP 2019 DEC

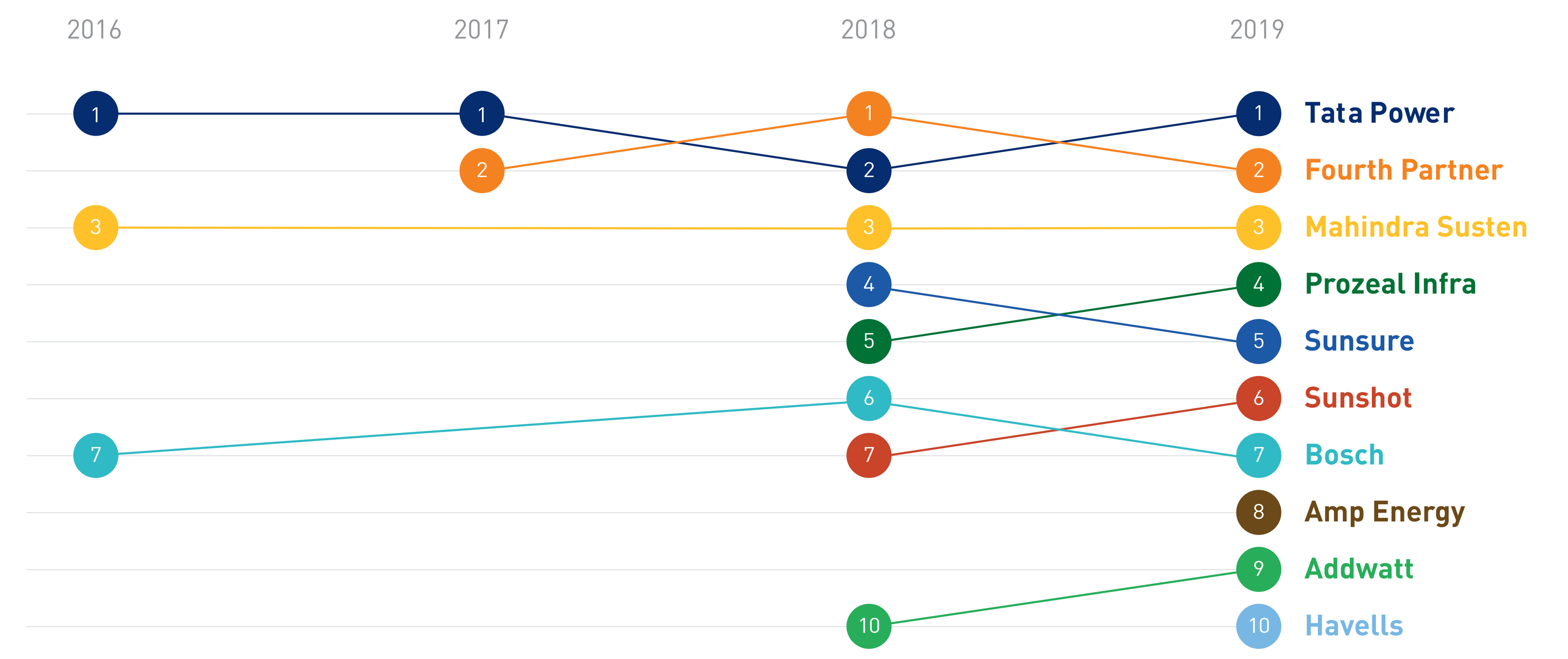
BRIDGE TO INDIA
www.bridgetoindia.com

Lead sponsors
solis
solaredge

Top 10 project developers
Rankings

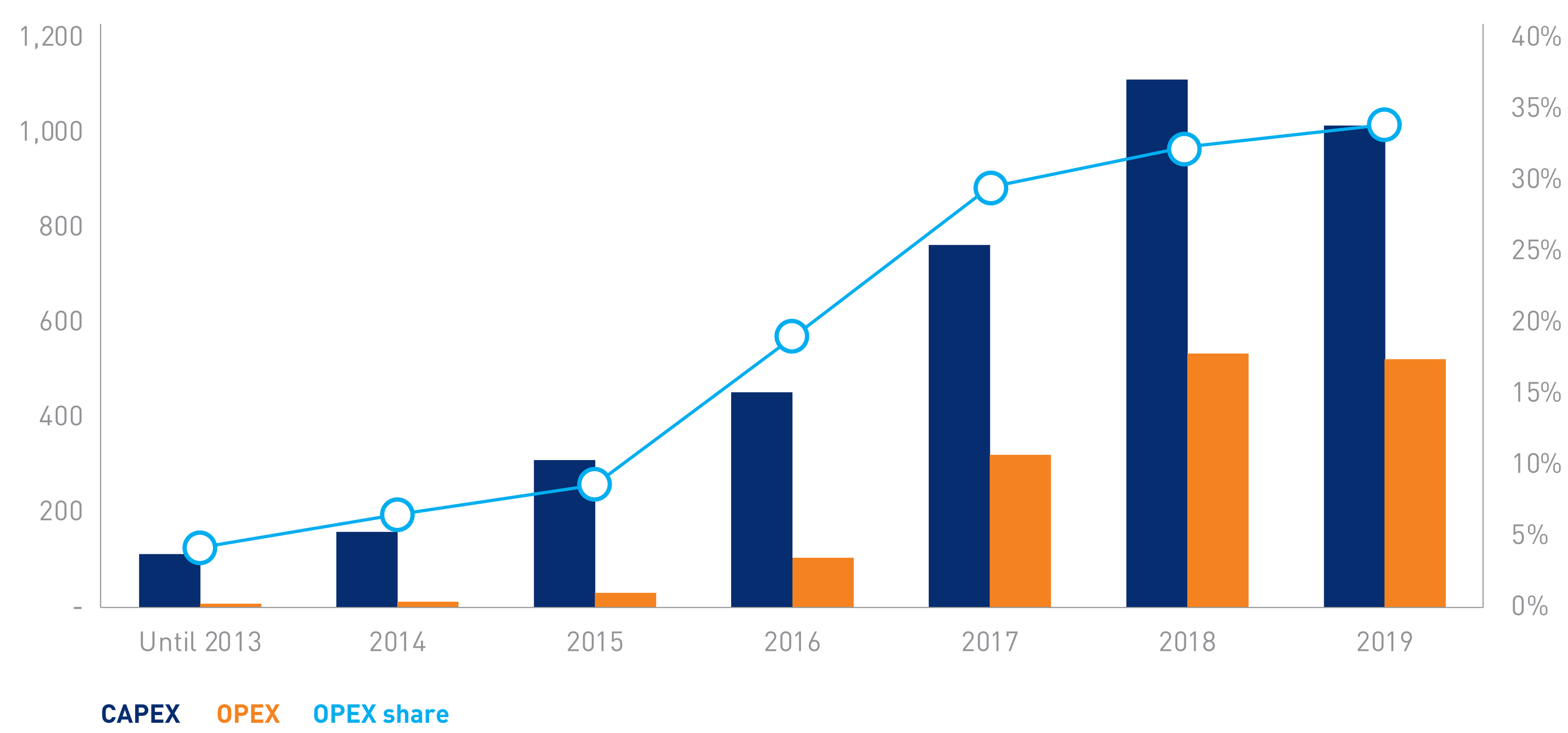


Top 10 EPC contractors
Rankings



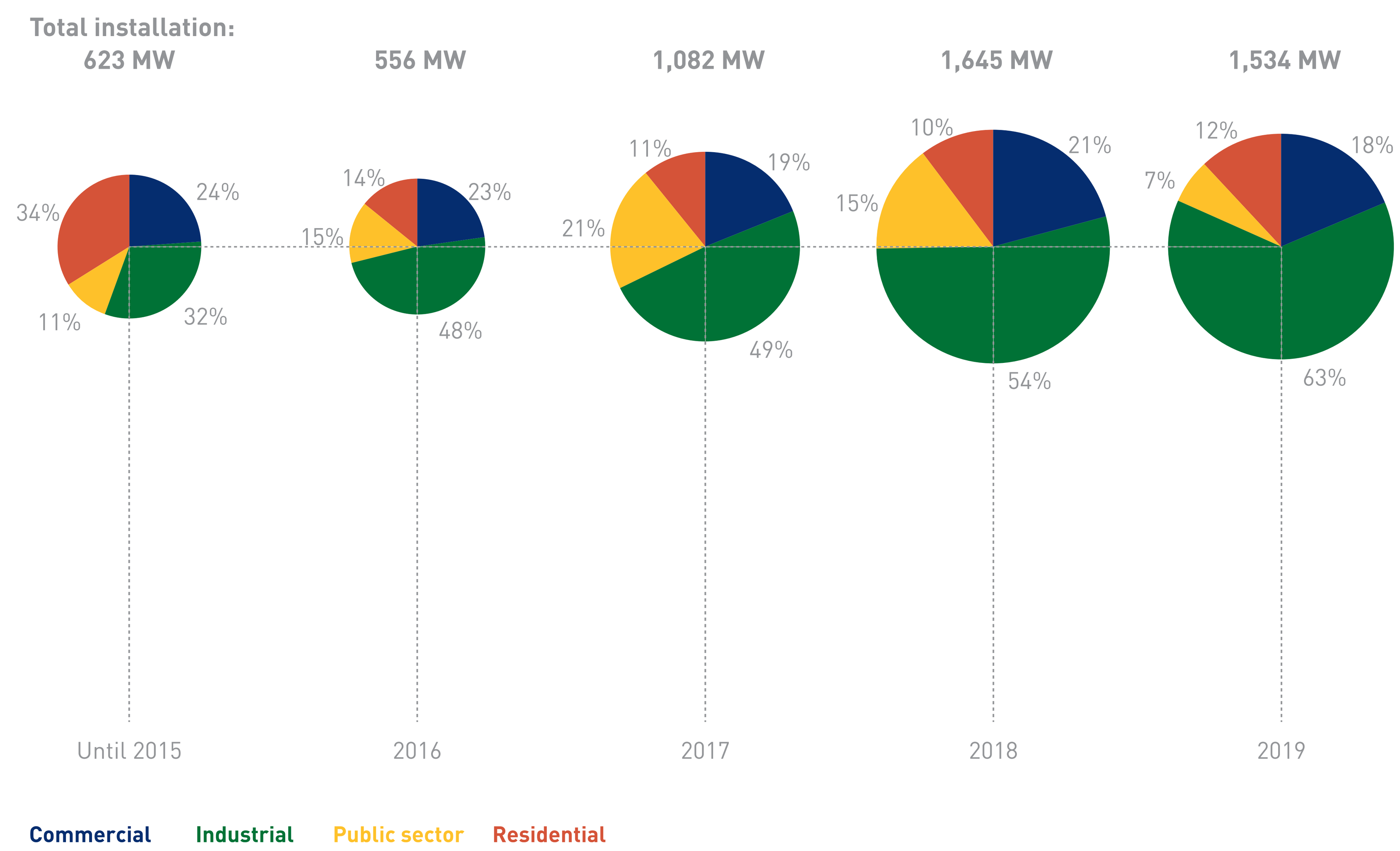
Capacity installed by business model²

YoY share of OPEX model has increased from 4% in 2013 to 34% in 2019



Share of different consumer segments

Share of Industrial consumers has increased steadily from 32% to 63%



Notes:

1. **Methodology**

   BRIDGE TO INDIA has conducted an extensive data collection exercise and relied on multiple market sources including project developers, equipment suppliers and state nodal agencies to provide accurate, factual information as far as possible. Some suppliers were either unreachable or did not validate the data available with us. All data has been cross-referenced with data provided by government departments and other market players, where possible. However, we do not guarantee completeness or accuracy of any information.

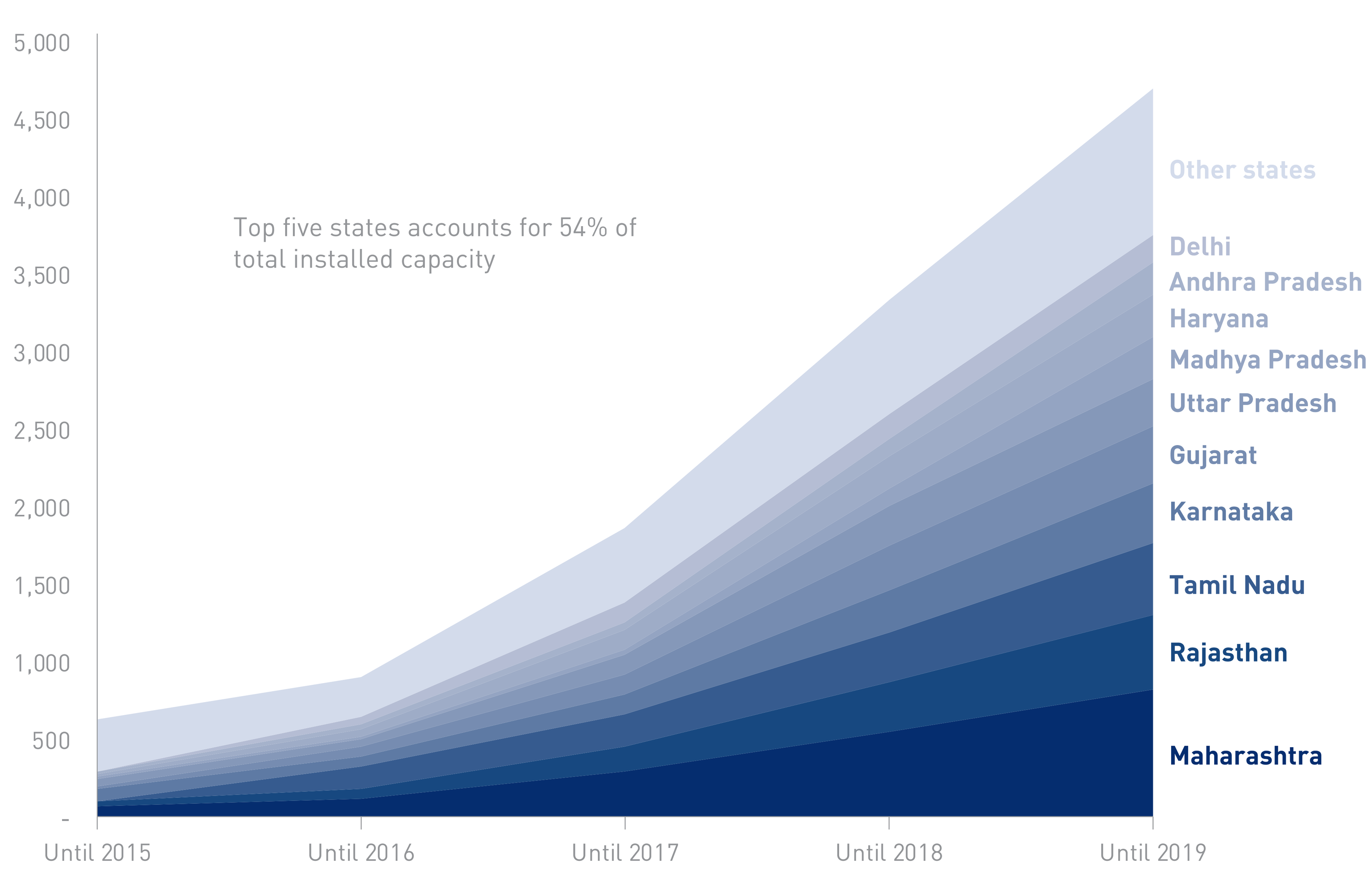
   We have classified all onsite solar systems (including any ground-based systems) as rooftop solar systems.

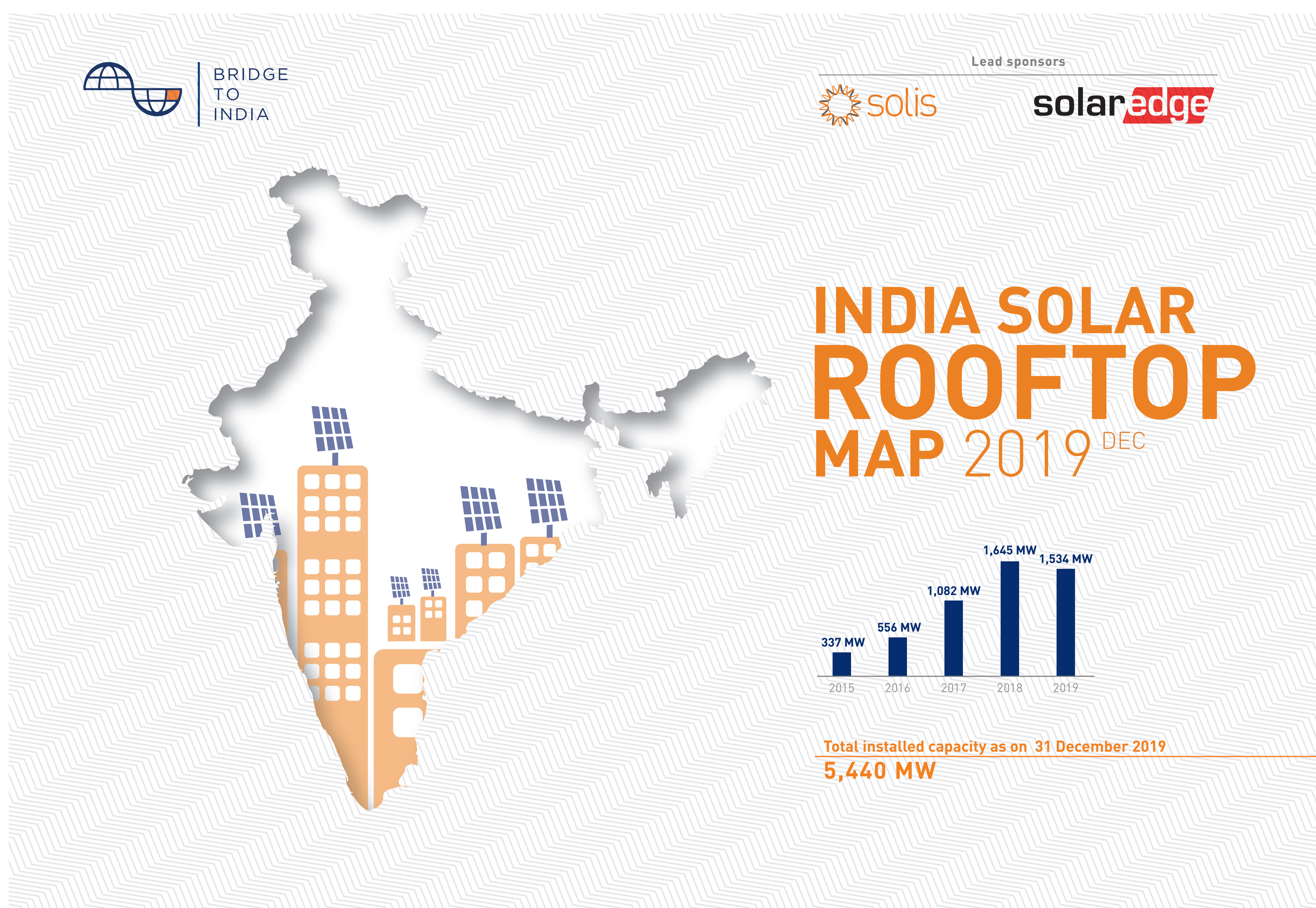
   Self-EPC denotes EPC services rendered in-house by developers or their affiliates, who are not engaged in providing EPC services to third party clients.

   All capacity numbers are specified in AC MW.

2. OPEX (operating expenditure)-based systems are owned and installed by third-party investors at consumer premises. CAPEX (capital expenditure)-based systems are financed and owned by the consumers.
3. Installation data by state is not available for residential consumers.

Capacity addition in top states, MW³





© BRIDGE TO INDIA Energy Private Limited
C-8/5, DLF Phase 1,
Gurugram - 122001 (HR), India
P +91 124 4204003
E marketing@bridgetoindia.com
W www.bridgetoindia.com
www.twitter.com/bridgetoindia
www.facebook.com/bridgetoindia